November 12, 2026

Listed Company Name: ESPEC CORP.
Representative: Satoshi Arata, President
Listed Stock Exchange: Tokyo Stock Exchange,
Prime Market
Securities Code: 6859
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Notice Concerning Revisions to Consolidated Full-Year Financial Results Forecasts for the Fiscal Year Ending March 31, 2027

ESPEC CORP. (the "Company") hereby announces that in light of the most recent operating trends, a decision was passed at the meeting of the Board of Directors held on November 12, 2026, to revise the financial results forecasts for the fiscal year ending March 31, 2027, disclosed with the announcement of May 14, 2026, as described below.

Description

1. Revision to consolidated financial results forecasts for the fiscal year ending March 31, 2027
(April 1, 2026 through March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A) (May 14, 2026)	Millions of Yen 73,000	Millions of Yen 8,000	Millions of Yen 8,100	Millions of Yen 5,880	Yen 275.17
Revised forecasts (B)	75,000	8,000	8,100	5,880	283.31
Change (B-A)	(2,000)	—	—	—	
Change (%)	(2.74)	—	—	—	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	70,034	7,084	7,473	5,879	270.39

2. Reason for revision

For the full-year consolidated financial results for the fiscal year ending March 2027, net sales are expected to exceed the previously announced forecasts after taking into account the consolidated financial results for the first six months of the fiscal year and future prospects. In terms of profit, while there has been an increase in sales in the equipment business, which is expected to improve profit, the Company has maintained its previous forecasts due to a decrease in sales in the service business due to the impact of investment restraint in the automotive markets. The forecast for orders received has been revised upward from 70,000 million yen to 83,000 million yen, based on strong orders received mainly in the AI semiconductor sector and the satellite communications sector, which are our target markets, and the outlook for future testing demand.

The Company's dividend forecast remains unchanged.

Note: It should be noted that the above financial forecasts were compiled based on the management's reasonable assessment of the information available at the time of the compilation, and may change due to factors that may arise in the future.