November 13, 2025

Listed Company Name: ESPEC CORP.
Representative: Satoshi Arata, President
Listed Stock Exchange: Tokyo Stock Exchanges,
Prime Market
Securities Code: 6859
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Notice Concerning Revisions to Consolidated Full-Year Financial Results Forecasts for the Fiscal Year Ending March 31, 2026

ESPEC CORP. (the “Company”) hereby announces that in light of the most recent operating trends, a decision was passed at the meeting of the Board of Directors held on November 13, 2025, to revise the financial results forecasts for the fiscal year ending March 31, 2026, disclosed with the announcement of May 15, 2025, as described below.

Description

1. Revision to consolidated financial results forecasts for the fiscal year ending March 31, 2026
(April 1, 2025 through March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A) (May 15, 2025)	Millions of Yen 68,000	Millions of Yen 8,500	Millions of Yen 8,650	Millions of Yen 6,190	Yen 283.53
Revised forecasts (B)	68,000	7,600	7,750	5,800	265.10
Change (B-A)	―	(900)	(900)	(390)	
Change (%)	―	(10.6)	(10.4)	(6.3)	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	67,288	7,526	7,793	6,003	274.97

2. Reason for revision
Regarding the full-year consolidated results for the fiscal year ending March 2026, orders received are exceeding the plan, and in terms of profits, the profitability of custom products has improved. However, due to the deterioration of profitability in the service business caused by the slowdown in EV demand and intensifying competition in China, operating profit, ordinary profit, and profit attributable to owners of parent are now expected to fall the previously announced financial forecasts. Accordingly, the Company regrets that it has had to revise its results forecasts. The forecasted figure for orders received for the full fiscal year ending March 31, 2026 has been revised from ¥66,000 million to ¥69,000 million.
The Company’s dividend forecast remains unchanged.

Note: It should be noted that the above financial forecasts were compiled based on the management’s reasonable assessment of the information available at the time of the compilation, and may change due to factors that may arise in the future.